



2025 Q1 Investor Conference

2025/05/15

Disclaimer

This presentation contains our actual operating results, financial condition and "forward-looking statements" which may include projections of future results of operations, financial condition or business prospects based on our existing information and other sources. The operation results may differ from those expressed or implied in these forward-looking statements subject to uncertainties.

Agenda

Company Profile

Operating Results

Q&A

Company Profile

Established in Sep, 2002 .

Capital : NT\$ 637,028,440

Headquarters in Taipei, Taiwan

Products list : Touch Screen Control Chip & Control Board
USB Video Control Chip & Module

Products list

Touch Screen

Control Chip &
Control Board

Product : Resistive Control Board

Surface Capacitive Control
Board

Projected Capacitive
Control Chip & Control
Board

Products list

USB Video

Control Chip&

Module

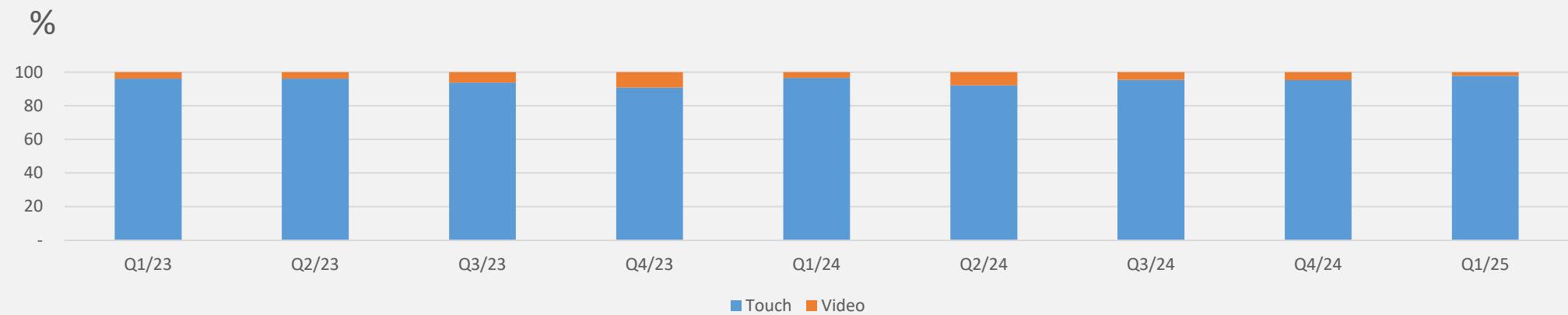
Product : OnCollab Series kits
(Video Conference & Collaborating
Platform & Kits)

Live Youtuber and VTuber
Recording/Streaming System

Medical & Industrial AV signal
Converter & Module

Product Mix-Quarterly

Product	Q1/23	Q2/23	Q3/23	Q4/23	Q1/24	Q2/24	Q3/24	Q4/24	Q1/25
Touch	96	96	94	91	97	92	95	95	98
Video	4	4	6	9	3	8	5	5	2
Total	100	100	100	100	100	100	100	100	100



Consolidated Income Statements

Unit: In thousand NTD except EPS

	Q1/25	Q4/24	Q1/24	QoQ	YoY
Net Sales	251,224	220,233	268,393	14%	-6%
COGS	130,472	113,283	129,400	15%	1%
Gross Profit	120,752	106,950	138,993	13%	-13%
<i>Gross Margin</i>	48%	49%	52%		
Operating Expense	90,429	80,167	89,926	13%	1%
Operating Income	30,323	26,783	49,067	13%	-38%
<i>Operating Margin</i>	12%	12%	18%		
Non-Operating Income & Expense	(3,832)	13,810	15,331	-128%	-125%
Income before Tax	26,491	40,593	64,398	-35%	-59%
Income Tax Expense	4,605	7,200	9,292	-36%	-50%
Net Income	21,886	33,393	55,106	-34%	-60%
<i>Net Margin</i>	9%	15%	21%		
Attributable to:					
Owners of parent	25,978	34,354	57,079		
Non-controlling interests	(4,092)	(961)	(1,973)		
Consolidated net Income	21,886	33,393	55,106		
Basic earnings per share	0.41	0.54	0.90		

Consolidated Balance Sheets

Unit : NTD thousand	2025.03.31	2024.12.31	2024.03.31
Cash and Cash Equivalents	667,347	642,660	528,430
Current Financial Assets at Fair Value through Profit or Loss	89,326	79,937	55,965
Accounts Receivable, net (Including Related Parties)	158,841	144,869	136,090
Inventory	424,427	456,185	595,831
Total Current Assets	1,366,739	1,350,279	1,332,371
Total Noncurrent Assets	143,615	152,886	170,415
Total Assets	1,510,354	1,503,165	1,502,786
Accounts Payable	74,775	71,173	76,966
Dividends Payable	132,502	-	57,333
Other Payable	82,295	99,891	93,241
Total Liabilities	385,410	267,843	352,613
Total Equity	1,124,944	1,235,322	1,150,173

Thank You

Q&A